**Market Notice**

**Date: 02 July 2012**

**Subject:** New Financial Instrument Listing

***(*BAYPORT SECURITISATION (RF) LTD *–“BAYA23”)***

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The JSE Limited has granted a listing **BAYPORT SECURITISATION (RF) LTD**on Interest Rate Market with effect from 2 July 2012 under its under its Asset Backed Note Programme dated 20 May 2011.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 4,400,000,000.00

**Total Notes Outstanding** R 2,369,141,683.00

**Bond Code** BAYA23

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 10.51%

**Coupon Frequency** Fixed

**Trade Type** Price

**Final Maturity Date** 30 June 2017

**Books Close** 20 September, 21 December, 21 March, 20 June

**Interest Date(s)** 30 September, 31 December, 31 March, 30 June

**Last Day to Register** 19 September, 20 December, 20 March, 19 June

**Issue Date** 2 July 2012

**Date Convention** Following

**Interest Commencement Date** 2 July 2012

**First Interest Date** 30 September 2012

**ISIN No.** ZAG000096066

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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